

2008-2009 Financial Aid Worksheets A & B

Please answer each question. If answer is -0- Please write -0-. Thank you.

Last Name

First Name

M.I.

Social Security Number

Student/Spouse	Calendar Year 2007	Parent(s)
\$	Earned income credit from IRS form 1040-line 66a; 1040A-line 40a; 1040EZ-line 8a.	\$
\$	Additional child care tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received for all household members that were not taxed (such as SSI)	\$
\$	WORKSHEET A TOTAL	\$
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on W-2 Form Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-total of lines 28+32 or 1040A-line 17.	\$
\$	Child support received for all children. Don't include foster care or adoption payments	\$
\$	Tax exempt interest income from IRS form 1040-line 8b or 1040A-line 8b	\$
\$	Foreign income exclusion from IRS Form 2555-line 45 or 2555EZ-line 18	\$
\$	Untaxed portions of pensions/IRA's from IRS Form 1040-lines (15a minus 15b)+(16a minus 16b) or 1040A-lines (11a minus 11b)+(12a minus 12b) excluding rollovers	\$
\$	Credit for federal tax on special fuels from IRS Form 4136-line 18-nonfarmers only	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income and benefits not reported elsewhere such as worker's compensation, untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, disability, Refugee Assistance, etc. Tax filers only: report combat pay not included on AGI (FAFSA questions 35 and 79). Don't include student aid, WIA benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Money received or any money paid on your behalf (e.g bills), not reported elsewhere on this form.	\$XXXXXXXX
\$	WORKSHEET B TOTAL	\$

Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both

Student's Signature Date _____

Parent's Signature (Dependent Students Only) Date _____