



## 2027-2028 Federal Student Aid Verification Worksheet

### A. Student Information

|               |              |               |                        |
|---------------|--------------|---------------|------------------------|
| Last Name     | First Name   | M.I.          | Social Security Number |
| Date of birth | Phone number | OU Student ID |                        |

### B. Family Information

**Independent Students:** List the people in your household; include (a) yourself, your spouse if married; (b) your children, if you provide more than half of their support from July 1, 2027 through June 30, 2028; and (c) any other people if they now live with you, and you provided more than half of their support and will continue to provide more than half of their support from July 1, 2027 through June 30, 2028.

**Dependent Students:** List the people in your household. Include (a) yourself; (b) parent(s) you live with (including stepparents); (c) other children who live in this household; and (d) any other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2027 through June 30, 2028. You may also include children who do not live within this household, providing that (1) the parents listed below will provide more than half of their support from July 1, 2027 through June 30, 2028, or (2) if the parents would be required to give parental information when applying for Federal student aid;

**WRITE IN THE NAMES OF ALL HOUSEHOLD MEMBERS.**

Also write in the name of the college for any family member who will be attending college at least half-time between July 1, 2027 and June 30, 2028, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

| Full Name         | Age | Relationship to Student |
|-------------------|-----|-------------------------|
| Example: John Doe | 48  | Father                  |
|                   |     |                         |
|                   |     |                         |
|                   |     |                         |
|                   |     |                         |
|                   |     |                         |
|                   |     |                         |
|                   |     |                         |

### C. Non-Taxed Income Information

**Independent students and parents of dependent students** who DID NOT file a 2025 Federal Tax Return MUST submit an IRS Non-Tax Filer statement. Please go to [www.irs.gov](http://www.irs.gov) to request this documentation via the Get Transcript options.

Dependent students who DID NOT work OR who had 2025 income from work, but DID NOT file **AND** were not required to file a 2025 Federal Tax Return should complete the box below and submit all W-2 forms or other earning statements.

Contact the Financial Aid department if W-2's are required but not available.

| Non-Tax Filer | Name of Non-tax Filer? | Did Not Work? | Number of Employers? | Total 2024 Income | Number of W-2's Attached |
|---------------|------------------------|---------------|----------------------|-------------------|--------------------------|
| Student       |                        |               |                      | \$                |                          |

|                     |      |                                              |      |
|---------------------|------|----------------------------------------------|------|
| Student's Signature | Date | Parent's Signature (Dependent Students Only) | Date |
|---------------------|------|----------------------------------------------|------|